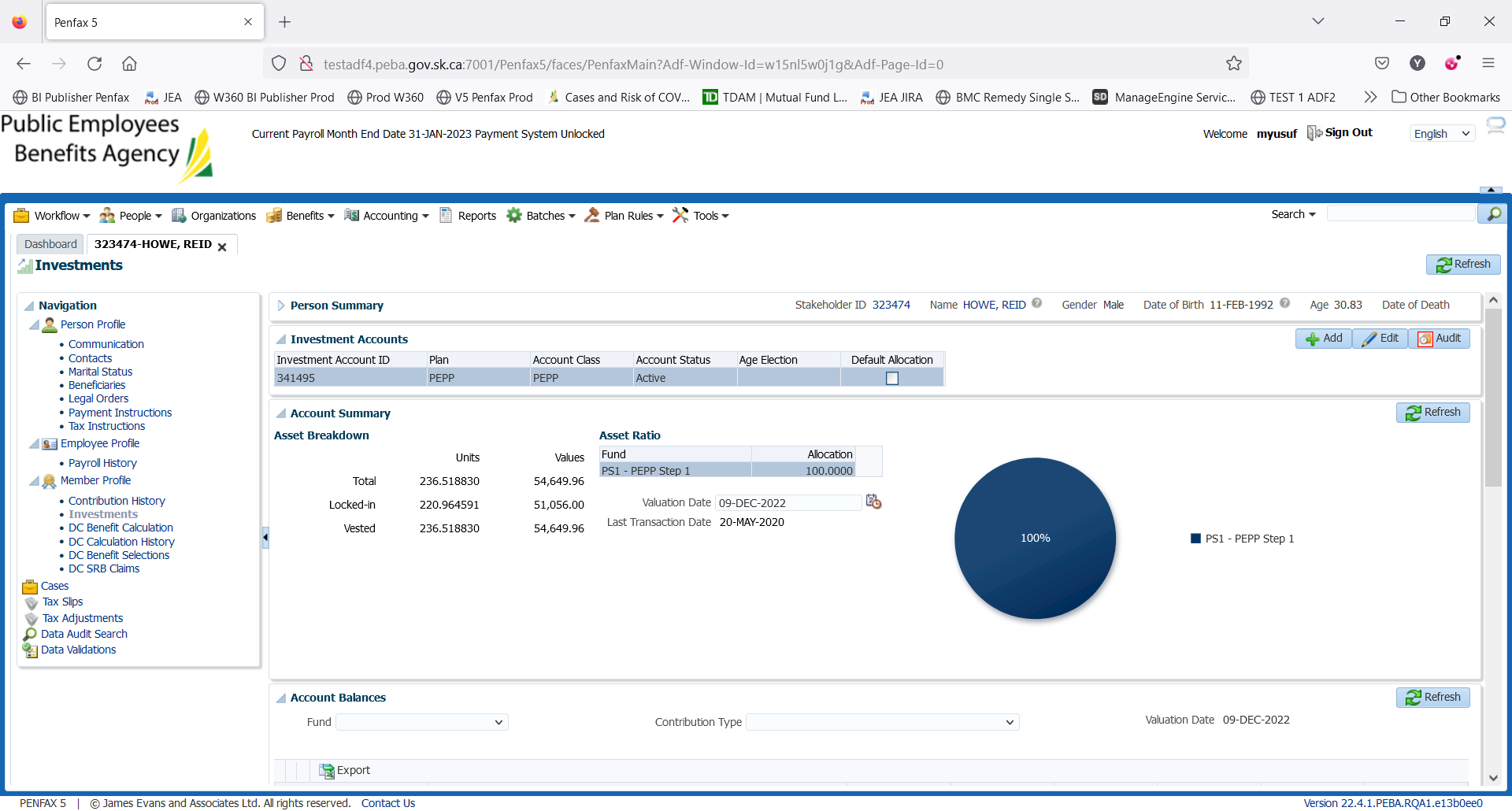
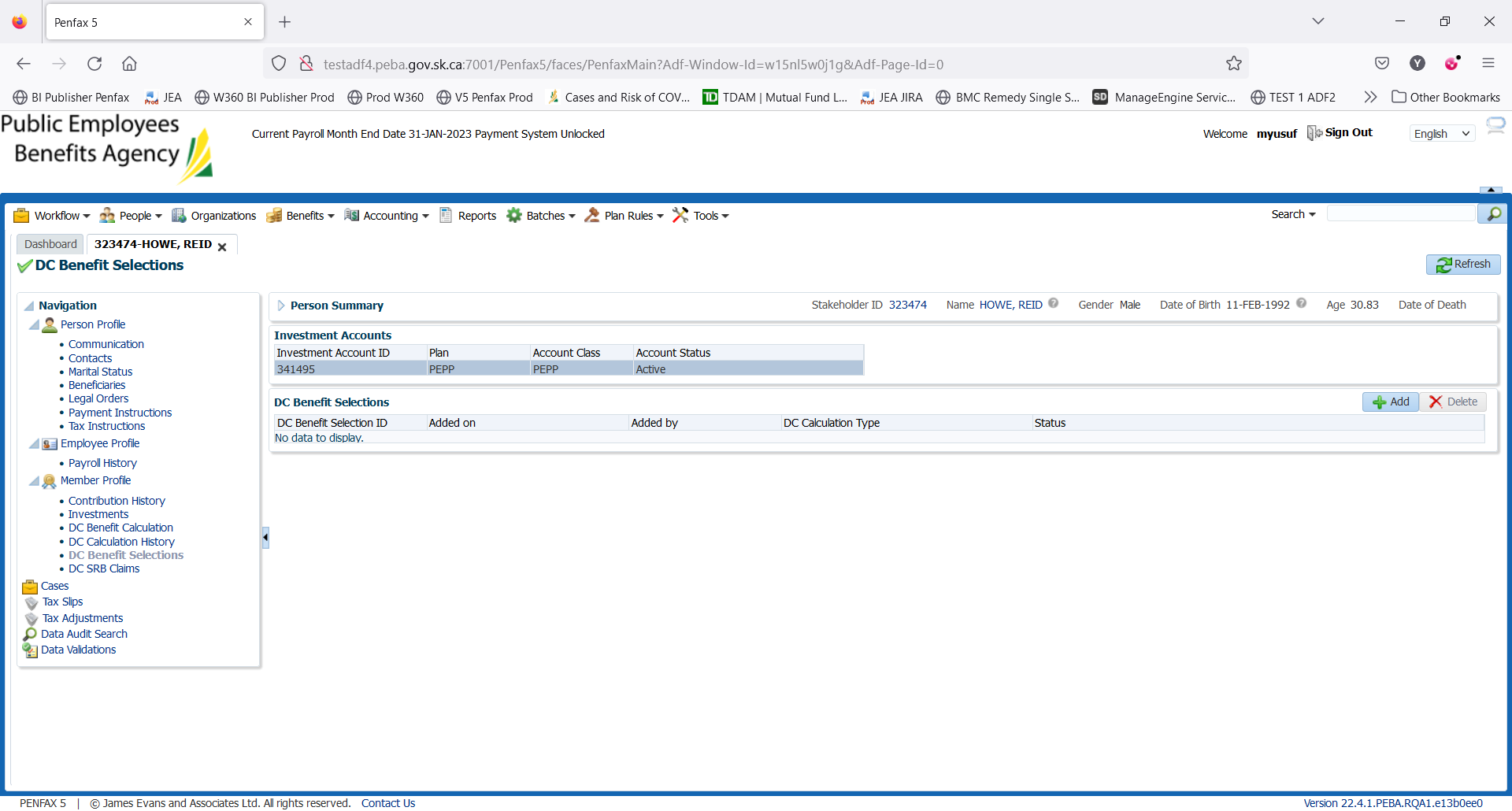
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 10-Dec-22 | | | Tester Name | Mohammad Yusuf |
| Environment | Penfax - Test | | | Login used |  |
| Operating System | Windows | Version: | Update: | | |
| Software Used | Select Software | Version: | Update: | | |
| Select Software | Version: | Update: | | |
| Release version |  | | | | |
| Title |  | | | | |
| Test Type | Regression | | | | |
| Test Scenario |  | | | | |
|  |  | | | | |
| Expected Results |  | | | | |
| Pass/Fail | Select | | | JIRA# | N/A |

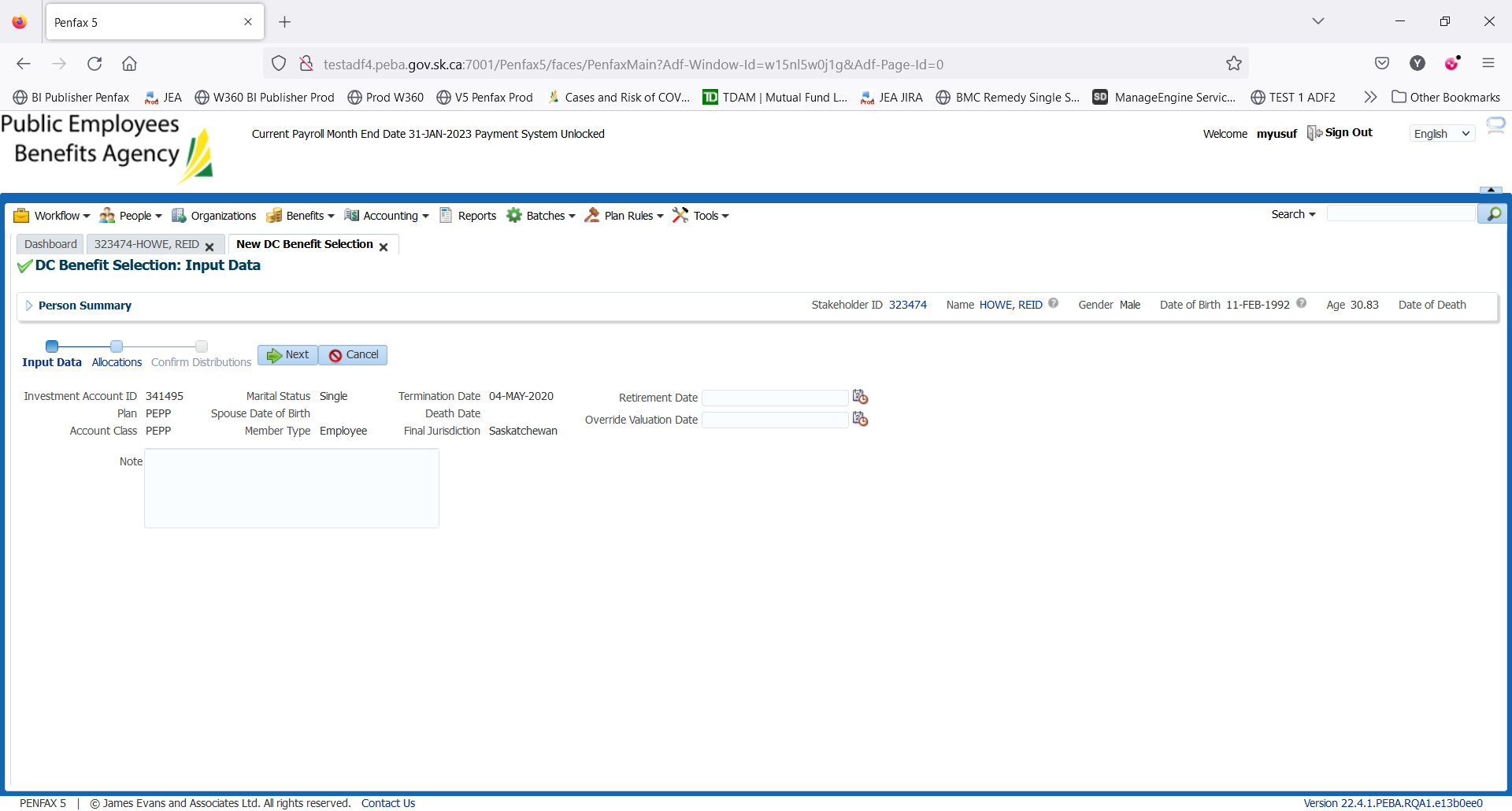
Describe your steps with screenshots:

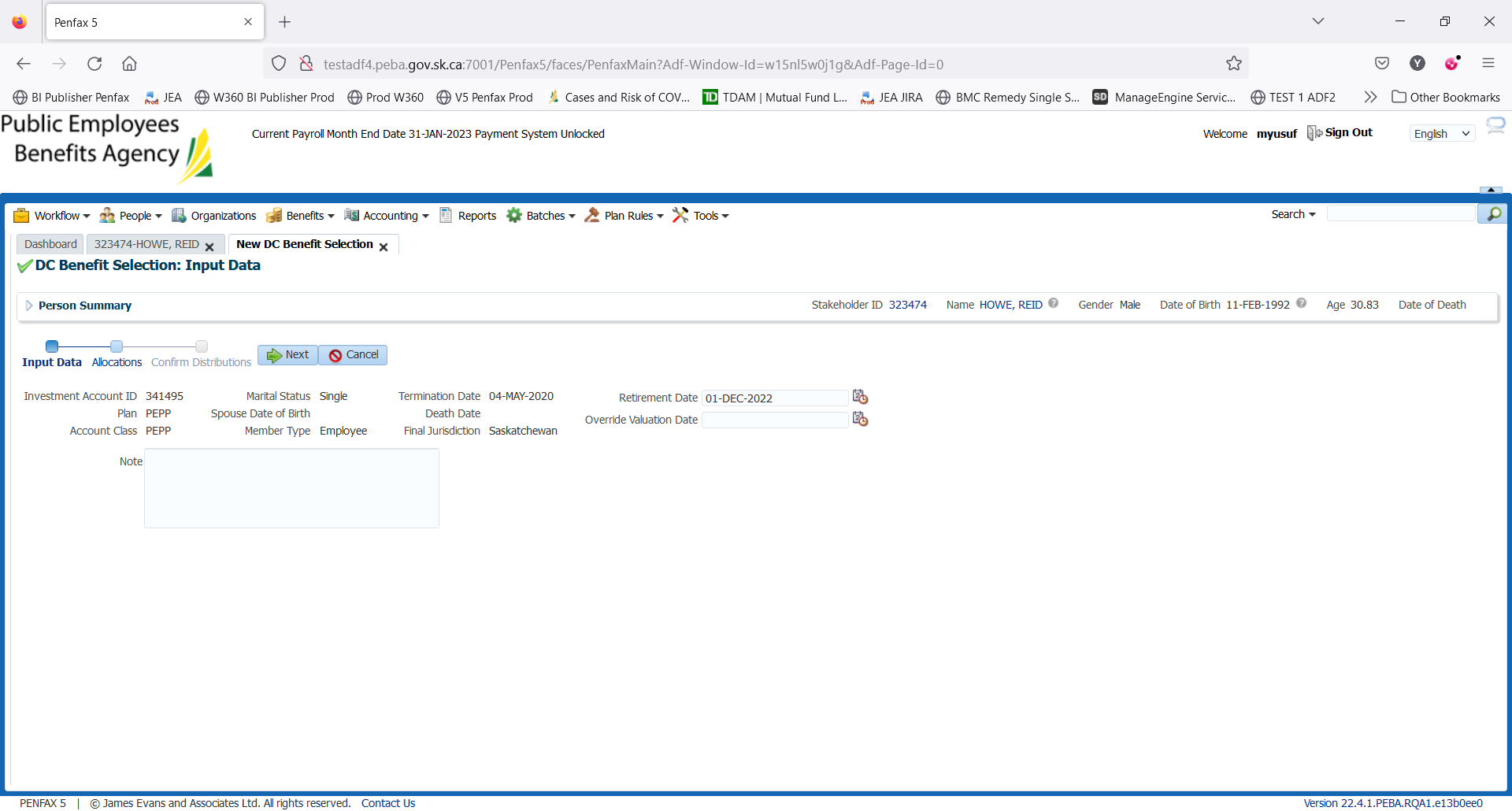
|  |
| --- |
| in PENFAX5 do a search for the member Click on the Stakeholder ID |
| Click on DC Benefit Selection Click ADD |
| Click on next Under Allocations Click +Add |
| Fund select a fund Contribuiton Allocation Voluntary Allocation Method change to % Percent enter 100 Transfer vehicle select cash Click Save |
| Click next on the train Input a Payment Instruction Input a Tax Instrucion Click Submit for Approval |
| Hit Approve When the new box opens hit save |
| Wait for overnight batch processes to run |
| Go to the Communcaitons Tab Make sure under outbound documents there is a confirmation of payment letter |
| Go to Tax slips.  Make sure there is a T4A slip with the information from the payment |
| Go to the Investment Tab.  Make sure the balance show the Employer and Voluntary amounts and the account is active |
| Go to Member Profile.  Membership status should remain defered |

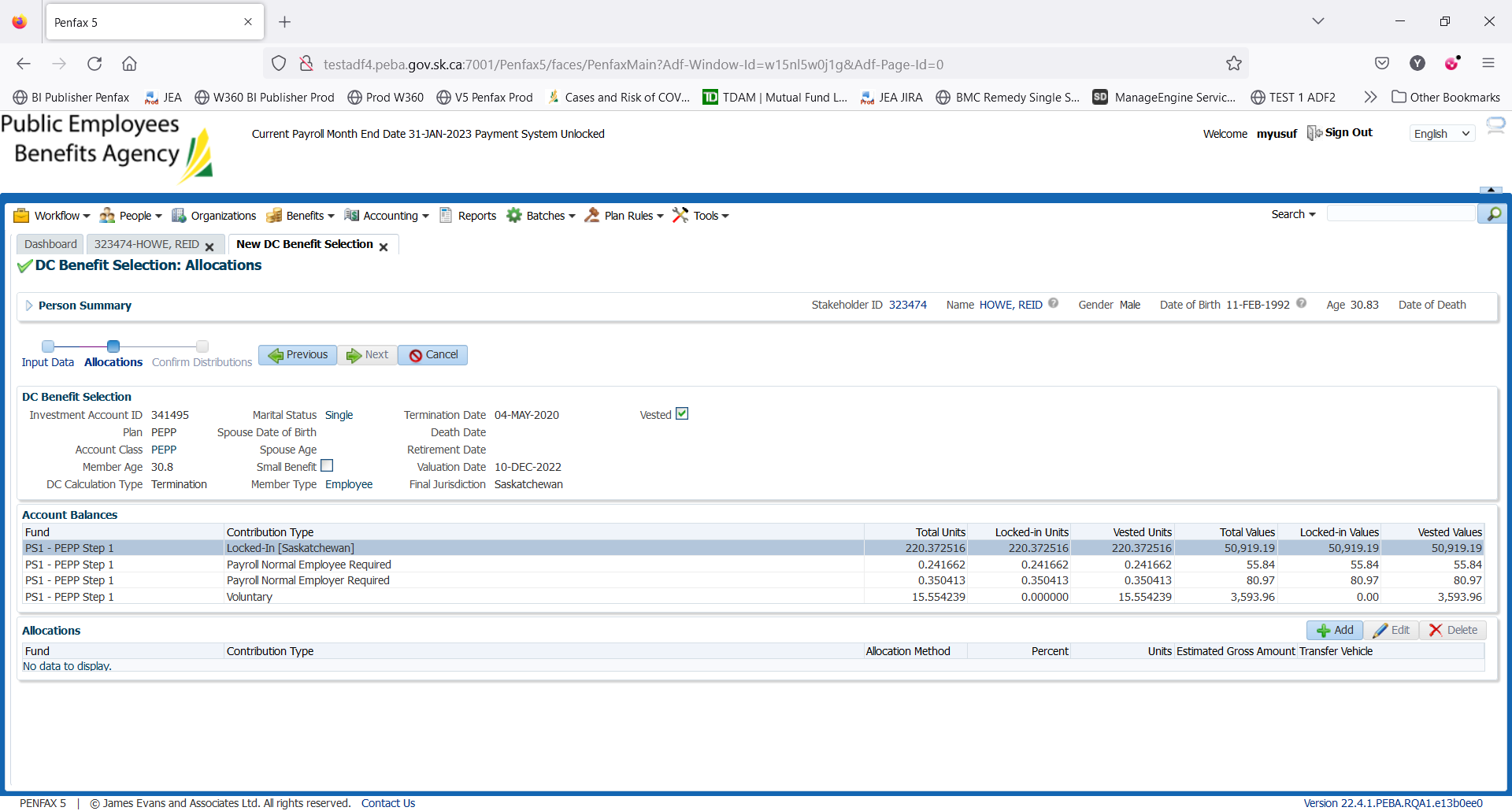


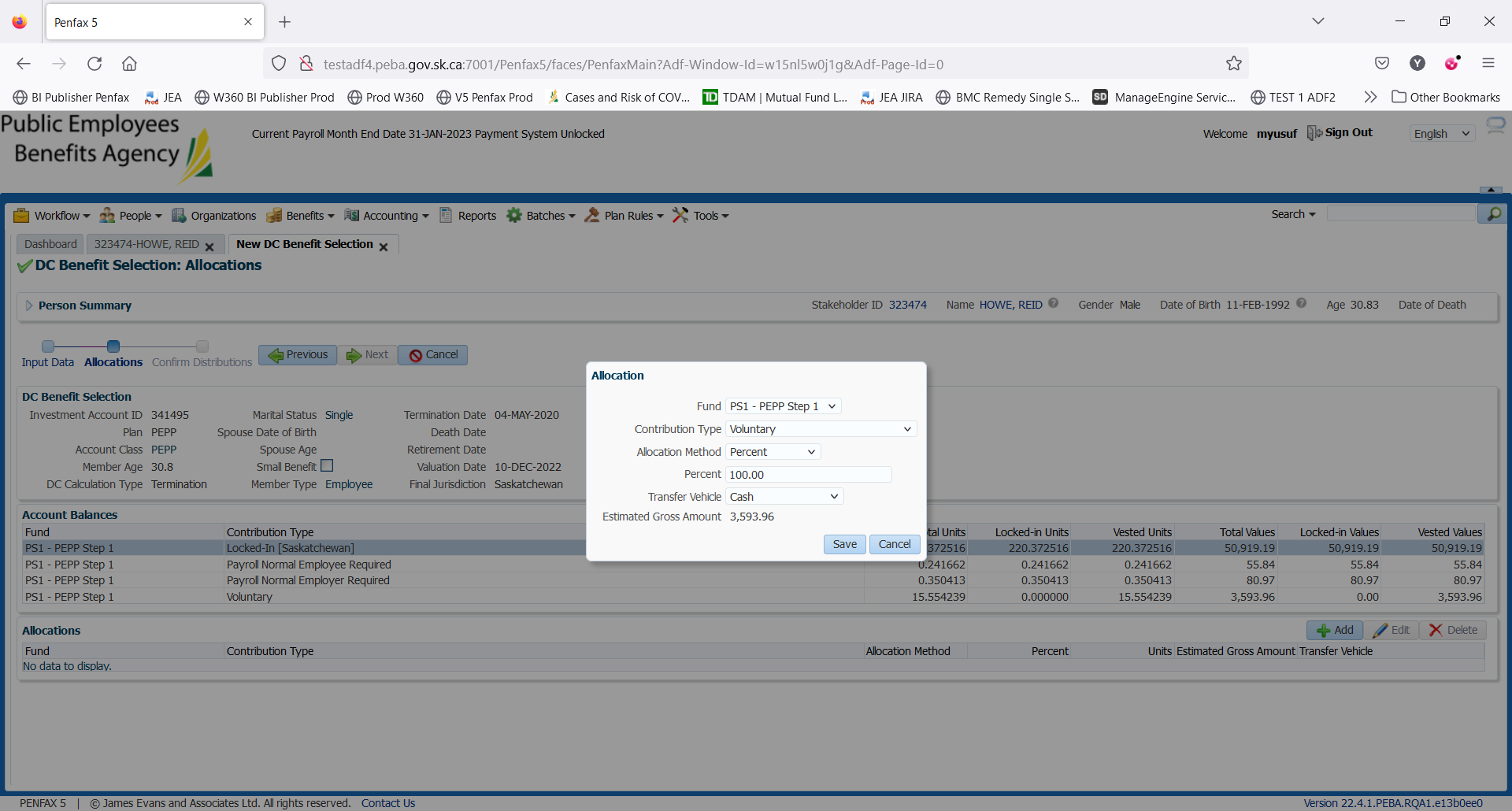
Navigate to DC benefit Selection

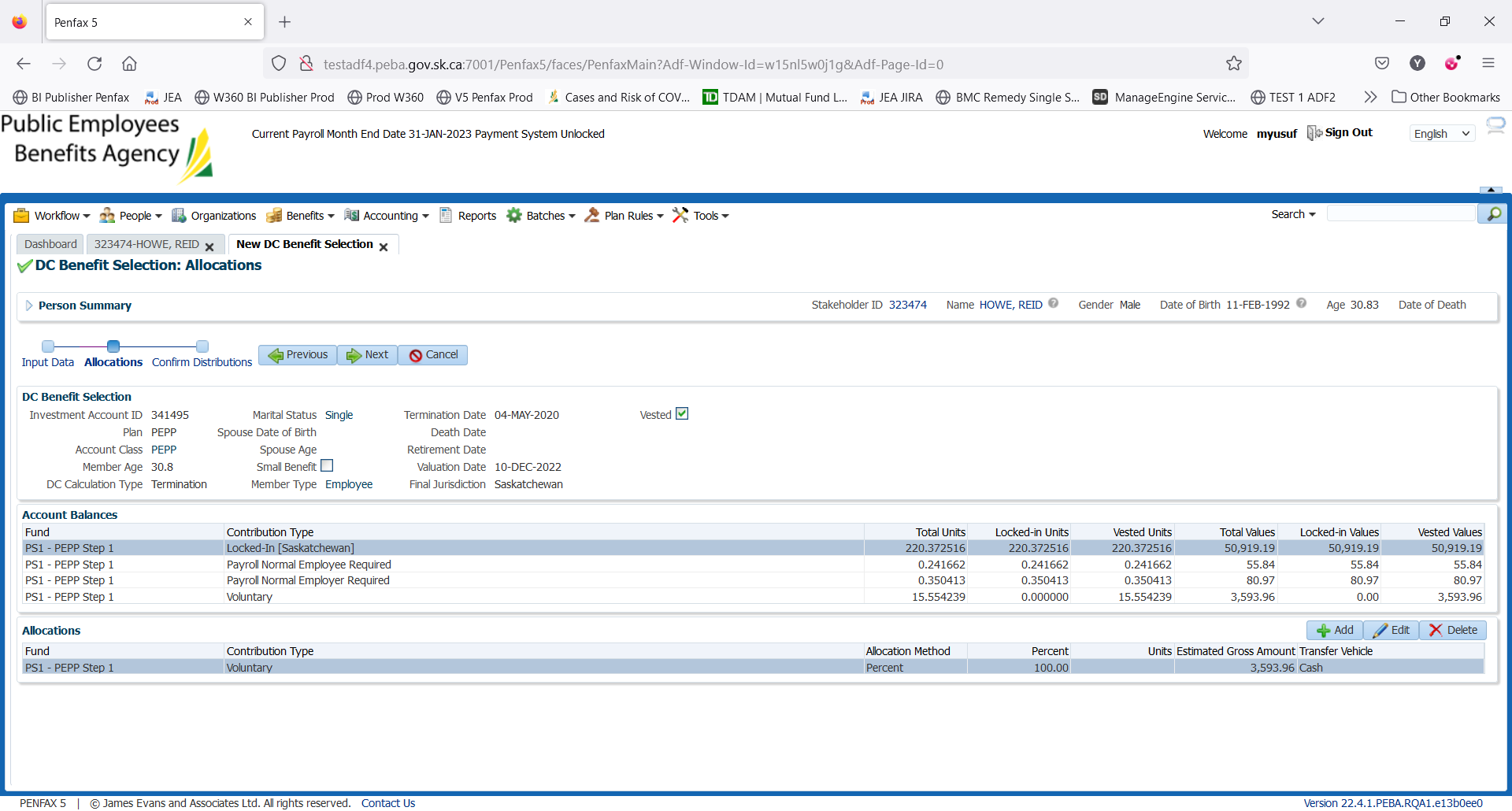


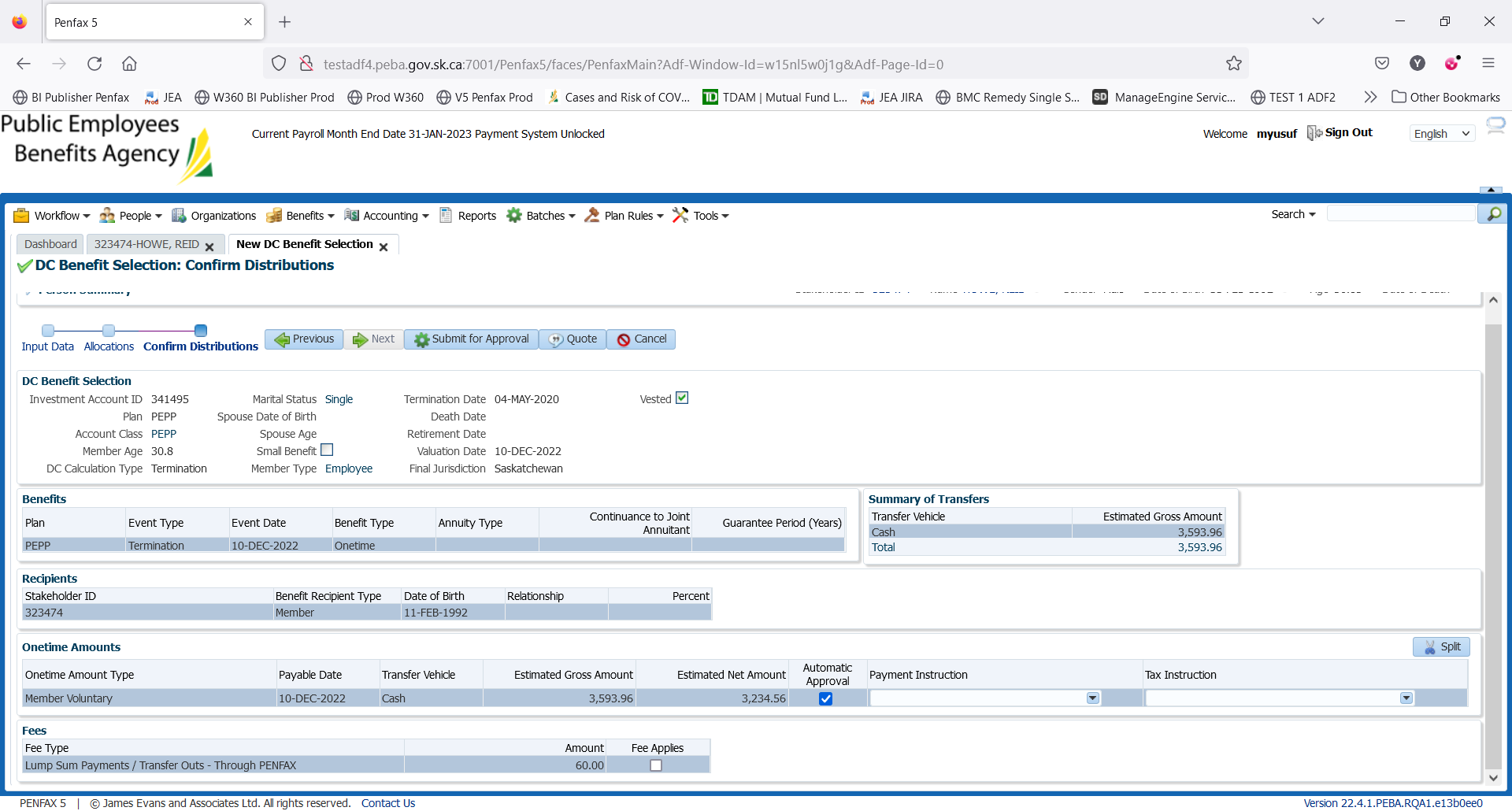


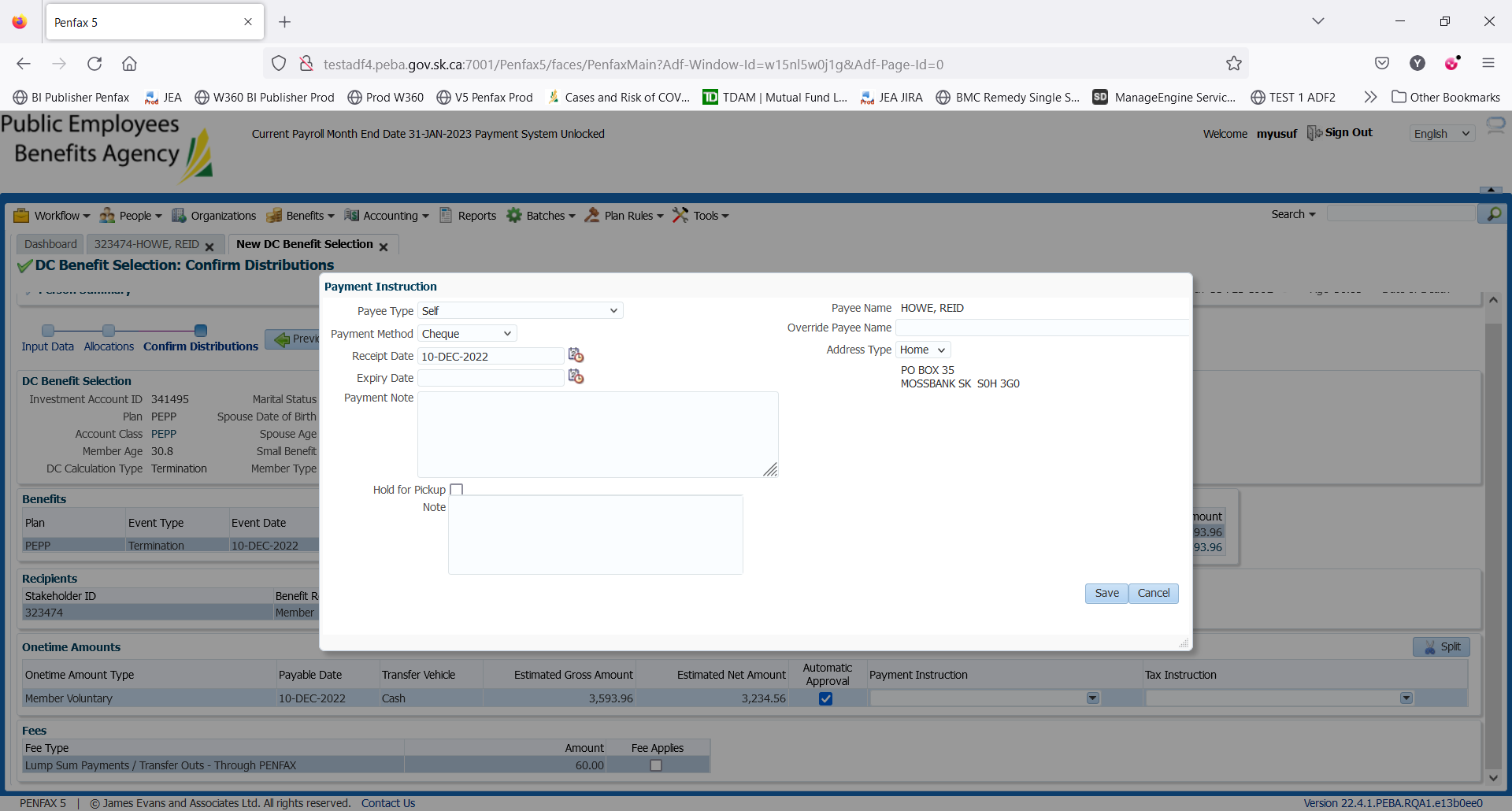


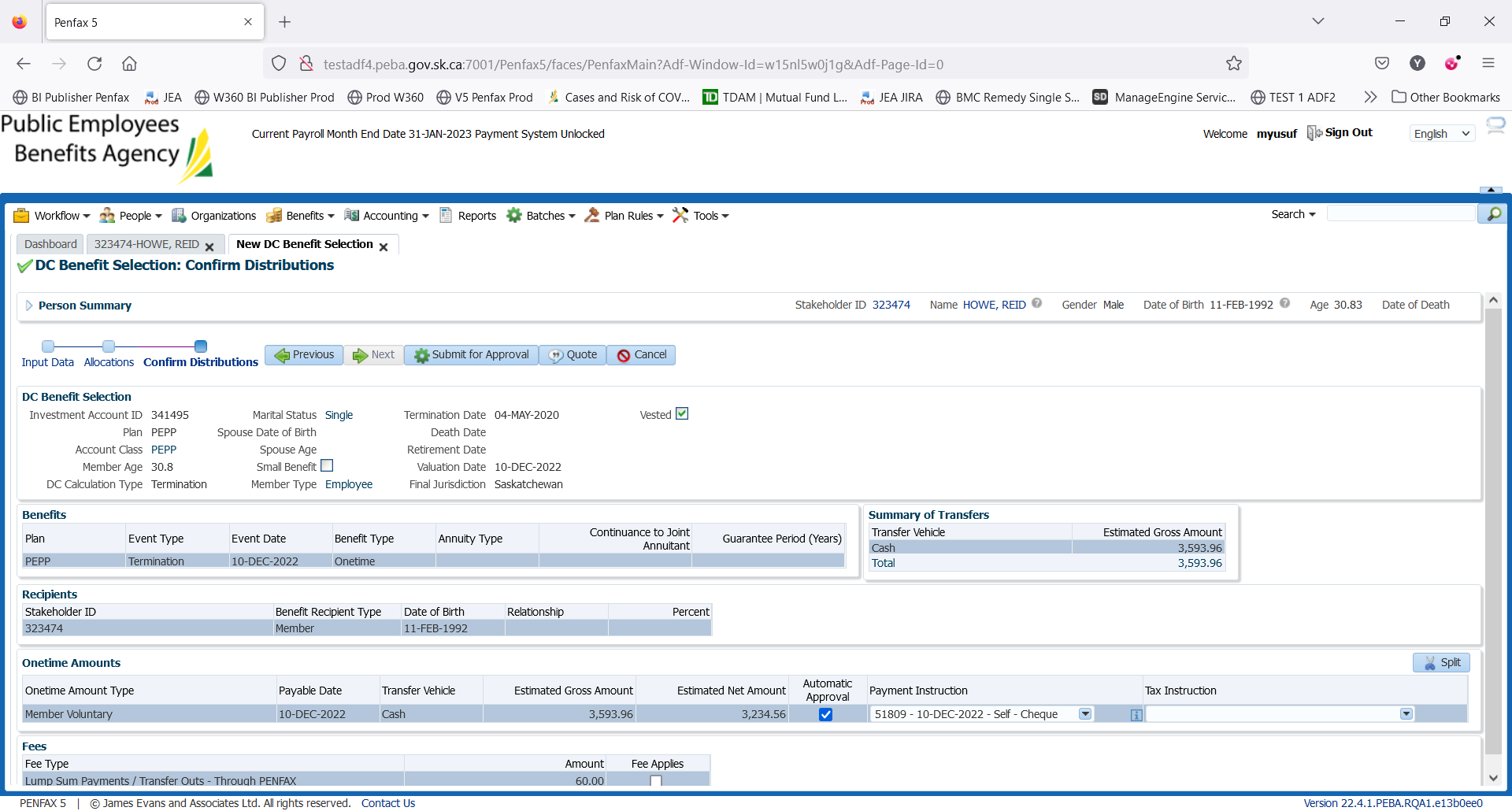


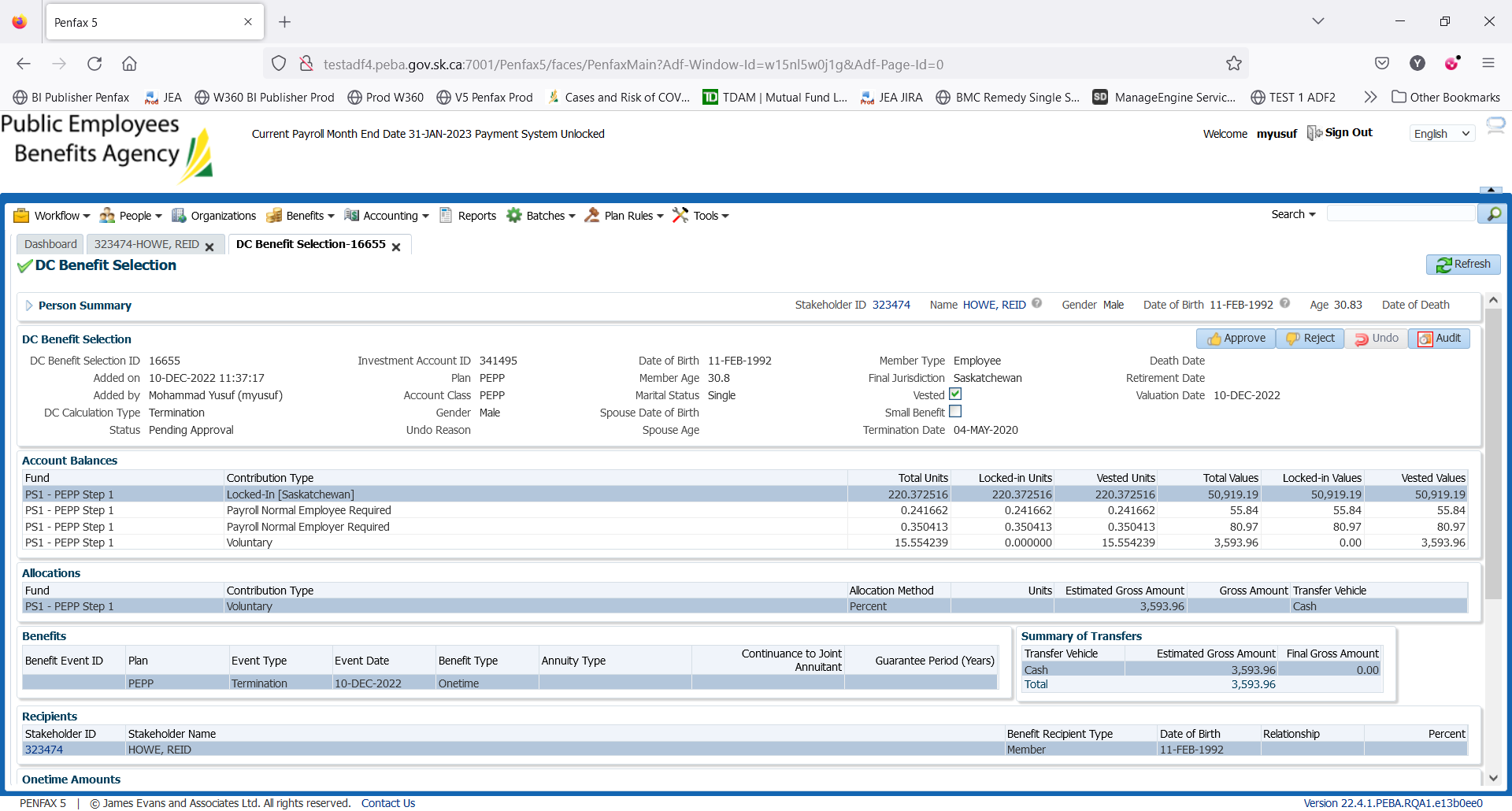




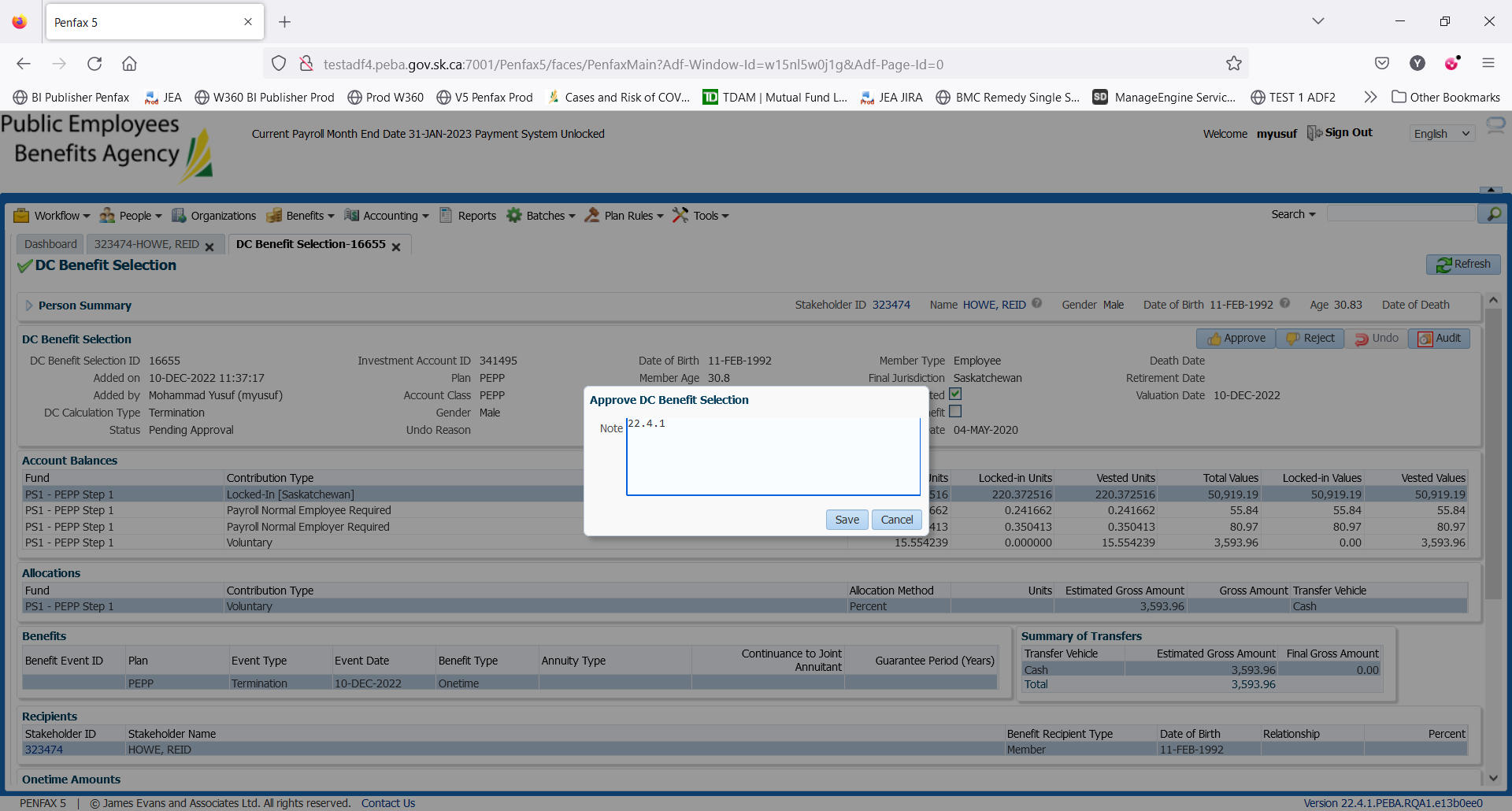




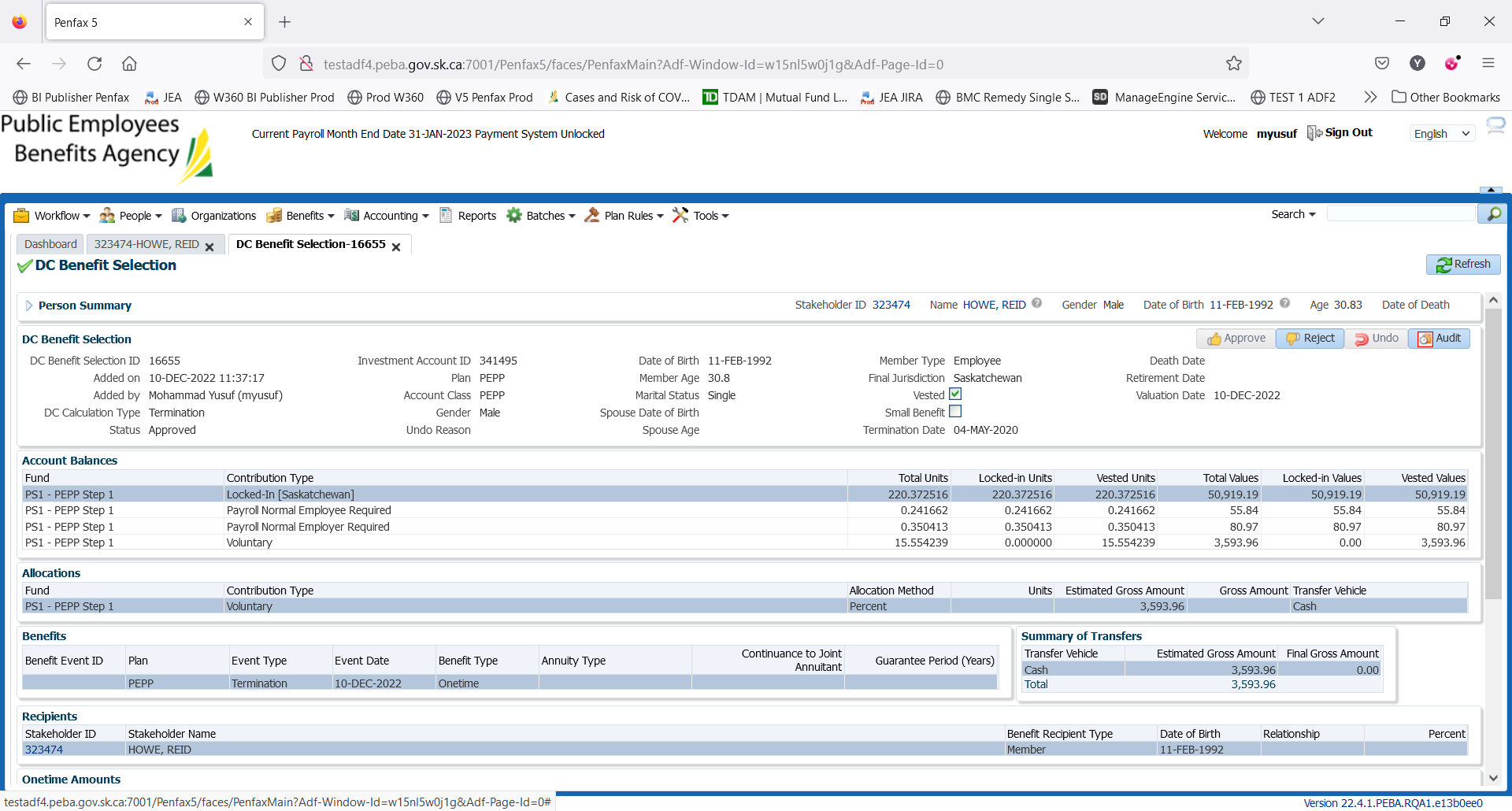




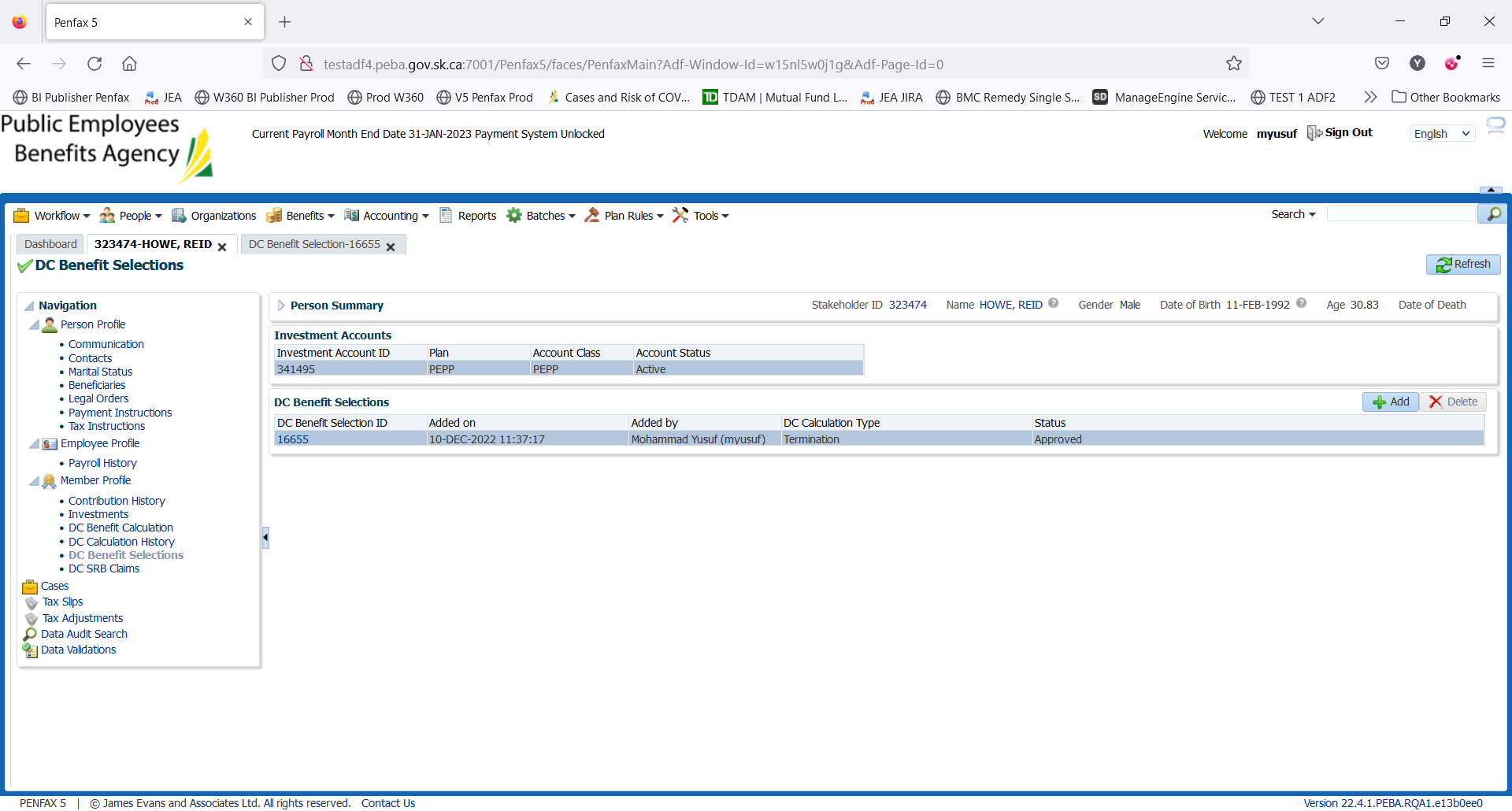
Click on Submit for Approval



Click on Approve



Click on Save



Day 2: Wait for the overnight batch to run

